



DATE:

CLIENT NAME: FIRST:

LAST:

ADDRESS:

Physical					
Mailing					
City		State		Zip Code	

PHONE NUMBERS

Home	
Work	
Cell Phone	

LOCATION

Rural	
Urban	
Other	

FACILITY

Community First (former Villa Morales)		Lutheran Social Services	
Queen Louise Home for the Aged		Juan Luis Hospital	
Herbert Grigg Home		Bethlehem House	
Roy Schneider Hospital		The Village	
Sea View		Youth Rehabilitation Center	
Other			

DATE OF BIRTH

Date of birth	
Age	
Email address	

GENDER

Male	
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Female	
Other	

INCOME

Employer	
Income	\$

PUBLIC ASSISTANCE

Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
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PREFERRED LANGUAGE

English	<input type="checkbox"/>	German	<input type="checkbox"/>	Arabic	<input type="checkbox"/>
Spanish	<input type="checkbox"/>	American Sign Language	<input type="checkbox"/>		<input type="checkbox"/>
French	<input type="checkbox"/>	Creole	<input type="checkbox"/>		<input type="checkbox"/>
Arabic	<input type="checkbox"/>	Other	<input type="checkbox"/>		<input type="checkbox"/>

ETHNICITY

Hispanic /Latino	<input type="checkbox"/>
Black	<input type="checkbox"/>
American Indian	<input type="checkbox"/>
Pacific Islander	<input type="checkbox"/>
Caucasian	<input type="checkbox"/>
Other	<input type="checkbox"/>

EDUCATION LEVEL

College Graduate	<input type="checkbox"/>	Some College	<input type="checkbox"/>
Elementary	<input type="checkbox"/>	Some Graduate School	<input type="checkbox"/>
GED	<input type="checkbox"/>	Some High School	<input type="checkbox"/>
Graduate Degree	<input type="checkbox"/>	Special Education	<input type="checkbox"/>
High School Graduate	<input type="checkbox"/>	Trade School	<input type="checkbox"/>
None	<input type="checkbox"/>	Unknown	<input type="checkbox"/>
Secondary	<input type="checkbox"/>		<input type="checkbox"/>

DISABILITIES

Absence of Extremities	<input type="checkbox"/>	Mental Illness	<input type="checkbox"/>
ADDH	<input type="checkbox"/>	Intellectual Disability	<input type="checkbox"/>
Autism	<input type="checkbox"/>	Muscular Dystrophy	<input type="checkbox"/>
Auto-immune (non Aids/HIV)	<input type="checkbox"/>	Neurological Disorders	<input type="checkbox"/>

Blindness (both eyes)	Other Emotional/Behavioural	
Cancer	Other intellectual	
Cerebral Palsy	Physical/Orthopaedic impairments	
Deaf-Blind	Respiratory Disorders	
Deafness	Skin Conditions	
Diabetes	Specific Learning Disorders (SLD)	
Digestive Disorders	Speech Impairments	
Epilepsy	Spina Bifida	
Genitourinary Conditions	Tourette Syndrome	
Hard of Hearing/hearing impaired (not deaf)	Muscular Skeletal Impairment	
Heart and other Circulatory Conditions	Substance Abuse (drugs Alcohol)	
HIV AIDS	Traumatic brain injury	
Unknown	Visual Impairment (not blind)	

ACCOMMODATIONS

ASL	Reader	
Audio tape	Specific language interpreter	
Beeper sensitivity	Time	
Braille	TTY	
Environmental Sensitivity	Other	
Large Print	Unknown	
Low Literacy	None	
Note Taking	Physical access	

SPECIAL EDUCATION

Unknown	
Yes	

PRIMARY CONTACT INFORMATION

First Name	
Last name	

TELEPHONE NUMBER (S)

Home	
Work	
Cell Phone	

RELATIONSHIP TO CLIENT

Mother	
Father	
Brother	
Sister	
Legal guardian	
Attorney	
Other	

SERVICE REQUEST TYPE

Abuse/Neglect Allegations (not used for CAP/PABSS)	Representation at Hearings
Client Grievance	Representation at Meetings
Document Review	Short Term Assistance
I&R	Technical Assistance
Litigation	Transportation (CAP/PABSS only)
Non client direct project	Review

FUND

PADD	PAAT
PAIMI	HAVA
CAP	SSA
PAIR	TBI
VIPTI	REP PAYEE

PRIORITY – SEE CHEAT SHEET

COUNTY

St. Croix	St. John
St. Thomas	Water Island

PROBLEM LOCATION

Unknown	Rural
Out of State	Urban

LIVING ARRANGEMENTS

Psychiatric Wards of Public General Hospital	Small Group Home (3 beds or less)
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Public Institutional Hospital Treatment Facility	Specialized Nursing Facility/nursing Home	
Public General Hospital Emergency Room	Supervised Apartment	
Public Institutional Living Arrangements	VA Hospital	
Public Residential School	Unknown	
Semi Independent Home or Apartment	Board and Care	
Community Residential Home	Jail	
Detention Center	Large Group Home (more than 3 beds)	
Federal Facility	Legal Detention Facility /Jail	
Federal Prison	Nursing Home	
Foster Care	Municipal Detention Facility/Jail	
Halfway House	Parental or other Family Home	
Homeless	ICF/MR/Nursing Home	
Independent Housing	Intermediate Care Facility/Nursing Home	

PRIMARY DISABILITY

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ELIGIBILITY

Assistive Technology (AT)	
Being in a facility for 24 hrs (MI)	
Limit 3 or more activities (DD)	
Mental Illness (MI)	
Not PADD nor PAIMI (PAIR)	
Onset before age 22 (DD)	
PABSS	
Rehabilitation Services (CAP)	
Unknown	

CLIENT OBJECTIVE

PROBLEMS

Abuse	Non-Medical	
Architectural Accessibility	Other	
Assistive Technology	Post-Secondary Education	
Benefits Planning	Recreation	
Child Care	Rehabilitation Services	
Commitment	Rights Violations	
Education	Services	
Employment	Suspicious Death	
Financial Entitlements	Transportation	
Health Care	Unknown	
Housing	Voting	
Neglect		

CALLER

First Name	
Last Name	
Organization	
Physical Address	
Mailing Address	
City	
State	
Zip Code	
Telephone Number	
Alternate Number	
E-mail Address	
Relationship to Client	
Is client	

REFERRER

First Name	
Last Name	
Organization	
Physical Address	
Mailing Address	
City	
State	
Zip Code	
Telephone Number	
Alternate Number	

E-mail Address	
Relationship to Client	
Is client	

ADVERSARY

First Name	
Last Name	
Organization	
Physical Address	
Mailing Address	
City	
State	
Zip Code	
Telephone Number	
Alternate Number	
E-mail Address	
Relationship to Client	
Is client	

NARRATIVE:
